

Logan Katz LLP, established in 1994, is a team of over sixty Chartered Professional Accountants and staff dedicated to delivering proactive, leading-edge financial expertise with a personalized touch. Logan Katz LLP specializes in the following areas of expertise:

- Assurance engagements;
- > Financial reporting;
- Business advisory;
- Government incentives;
- Mergers and acquisitions;
- Personal taxation;
- Corporate taxation;
- International taxation;
- Tax planning;
- Retirement planning;
- Estate planning;
- Corporate restructuring, and;
- Commodity taxes.

Logan Katz LLP is affiliated with *AGN International*. They support clients nationally and globally while remaining committed to the Ottawa community through fundraising, sponsorship, and volunteering initiatives.

Venture Development Services:

- **Business Formation:** Assistance with understanding the right business structure and the necessary registrations and filings.
- **Financial Planning:** Guidance on developing a solid financial plan, including budgeting, forecasting, and cash flow management, to ensure the startup's financial health and sustainability.
- Tax Planning: Strategic tax planning to minimize tax liabilities and take advantage of available tax incentives and credits for startups (e.g., Scientific Research & Experimental Development and the Industrial Research Assistance Program).
- Bookkeeping and Accounting: Assisting with review of records to ensure meticulous financial record-keeping and adherence to accounting standards and regulations.
- Advisory Services: Tailored business advice and consulting to address specific challenges faced by startups, such as fundraising, business growth strategies, and risk management.

Global Expansion Services:

- International Taxation: Expertise in navigating the complexities of international tax laws and regulations to optimize tax efficiency and compliance for businesses intending to expand globally.
- **Cross-Border Transactions:** Assistance with cross-border transactions and structures, joint ventures, mergers, and acquisitions to minimize risks and maximize opportunities for success.
- Transfer Pricing: Guidance on establishing and maintaining transfer pricing policies to ensure compliance with transfer pricing regulations and mitigate tax risks associated with intercompany cross-border transactions.